

ORDER CALLING CONFIRMATION ELECTION, DIRECTOR ELECTION, BOND  
ELECTIONS, AND OPERATION AND MAINTENANCE TAX ELECTIONS

WHEREAS, Waller County Municipal Utility District No. 58 (the "District") was heretofore duly created by order of the Texas Commission on Environmental Quality (herein the "TCEQ"), and the appointed directors of the District have met and organized and have qualified to serve as directors of the District by making the sworn statement, taking the oath, and making the bond required by law; and

WHEREAS, the District was created under the authority of Article XVI, Section 59 of the Texas Constitution and Chapters 49 and 54, Texas Water Code, and has all of the purposes and powers described therein; and

WHEREAS, it is now necessary to call an election in accordance with Section 49.102, Texas Water Code, for the purpose of confirming the creation and establishment of the District and for the purpose of the election of five permanent directors thereof; and

WHEREAS, in accordance with Section 49.102(k), Texas Water Code, the Board of Directors of the District (the "Board") has determined it is in the best interest of the District and the voters of the District for the District to administer such election and, therefore, the District is required to establish precincts and designate polling locations inside the boundaries of the District; and

WHEREAS, as required by Section 49.106, Texas Water Code, there has been filed in the office of the District open to inspection by the public, an engineer's report, and any supplemental letters or amendments, covering the land, improvements, facilities, plants, equipment, and appliances to be purchased or constructed and their estimated cost, together with maps, plats, profiles and data fully showing and explaining the report (the "Engineering Report"), and the Engineering Report has been carefully considered by the Board and has been approved by the Board; and

WHEREAS, the Board finds that the estimate of probable costs of the design, construction, purchase, and acquisition of waterworks system, sanitary sewer system, and drainage and storm sewer system facilities and additions thereto, and incidental expenses connected with such improvement and the issuance of bonds and refunding bonds, contained in the Engineering Report of \$207,380,000 is reasonable and proper and hereby approves the same; and

WHEREAS, the Board desires to call an election for the purpose of submitting a proposition on the issuance of the bonds of the District for the provision of a waterworks system, sanitary sewer system, and a drainage and storm sewer system and refunding bonds in the maximum aggregate principal amount of \$207,380,000 and the levy of taxes in payment of such bonds; and

WHEREAS, as required by Section 49.4645(b), Texas Water Code, there has been filed in the office of the District for review by the public a park plan covering the land, improvements, facilities, and equipment to be purchased or constructed and their estimated cost, together with maps, plats, drawings, and data fully showing and explaining the park plan (the "Park Plan"); and

WHEREAS, in accordance with Section 49.465, Texas Water Code, the Board finds that the size and location of the recreational facilities described in the Park Plan have been established in consideration of municipal or county recreational facilities, whether existing or proposed, if any, that serve or will serve the area in which the District is located; and

WHEREAS, the Board finds that the estimate of probable costs of the design construction, purchase, and acquisition of recreational facilities and additions thereto, and incidental expenses connected with such facilities and the issuance of bonds and refunding bonds, contained in the Park Plan of \$141,340,000 is reasonable and proper and hereby approves the same; and

WHEREAS, the Board desires to call an election for the purpose of submitting a proposition on the issuance of the bonds of the District for the provision of recreational facilities and refunding bonds in the maximum aggregate principal amount of \$141,340,000 and the levy of taxes in payment of such bonds; and

WHEREAS, Section 54.234, Texas Water Code authorizes the District to issue bonds for road facilities; and

WHEREAS, Article III, Section 52(b) of the Texas Constitution requires approval of bonds by a two-thirds majority of the voting qualified voters of a district exercising road powers; and

WHEREAS, the Board finds that the estimate of probable costs for the design, construction, purchase, and acquisition of road facilities and additions thereto, and incidental expenses connected with such improvements and the issuance of bonds and refunding bonds, contained in the Engineering Report of \$181,500,000 is reasonable and proper and hereby approves the same; and

WHEREAS, the Board desires to call an election for the purpose of submitting a proposition on the issuance of bonds of the District for the provision of road facilities and refunding bonds in the maximum aggregate principal amount of \$181,500,000 and the levy of taxes in payment of such bonds; and

WHEREAS, Section 49.107, Texas Water Code, provides that the District may levy and collect a tax for operation and maintenance purposes after such tax is approved by a majority of the electors voting in an election held for that purpose; and

WHEREAS, the Board is of the opinion that an election should be held for the purpose of submitting a proposition on the levy of an operation and maintenance tax for facilities authorized by Article XVI, Section 59 of the Texas Constitution; and

WHEREAS, the Board is of the opinion that an election should be held for the purpose of submitting a proposition on the levy of an operation and maintenance tax for facilities authorized by Article III, Section 52 of the Texas Constitution; and

WHEREAS, the Board wishes to proceed with the ordering of said elections; Now, Therefore,

BE IT ORDERED BY THE BOARD OF DIRECTORS OF WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58 THAT:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

Section 2: The Engineering Report and estimates of costs described above are hereby approved. The Park Plan and estimate of costs described above are hereby approved.

Section 3: The elections shall be held in accordance with Section 49.102(k), Texas Water Code, at 27605 Clay Road, Katy, Texas 77493, on November 5, 2024, at which there shall be submitted the questions of the confirmation of the District, the election of permanent directors, the issuance of bonds and refunding bonds and the levy of taxes in payment of the bonds and refunding bonds, and the levy of operation and maintenance taxes.

Section 4: The following propositions shall be submitted to the resident electors of the District:

WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58**  
**PROPOSITION A**

SHALL THE CREATION OF WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58 BE CONFIRMED?

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58**  
**PROPOSITION B**

**(WATERWORKS, SANITARY SEWER, AND DRAINAGE  
AND STORM SEWER FACILITIES BONDS)**

SHALL THE BOARD OF DIRECTORS OF WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$207,380,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL DISTRICT WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, AND APPLIANCES NEEDED TO PROVIDE A WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, INCLUDING, BUT NOT LIMITED TO, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION) AND ALL ADDITIONS TO SUCH SYSTEMS AND ALL WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF BONDS OF THE DISTRICT HEREAFTER ISSUED FOR SAID PURPOSES, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58**  
**PROPOSITION C**

**(RECREATIONAL FACILITIES BONDS)**

SHALL THE BOARD OF DIRECTORS OF WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$141,340,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, DEVELOPING, MANAGING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL DISTRICT RECREATIONAL FACILITIES, INCLUDING, BUT NOT LIMITED TO, PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS, RECREATIONAL EQUIPMENT AND FACILITIES, AND ASSOCIATED STREET AND SECURITY LIGHTING, AND ALL ADDITIONS TO SUCH FACILITIES AND INTERESTS IN PROPERTY, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION), AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF BONDS OF THE DISTRICT HEREAFTER ISSUED FOR SAID PURPOSES, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58**  
**PROPOSITION D**

**(ROAD FACILITIES BONDS)**

SHALL THE BOARD OF DIRECTORS OF WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$181,500,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR **INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES**, ANY AND ALL MACADAMIZED, GRAVELED OR PAVED ROADS OR FACILITIES IN AID THEREOF, INCLUDING BUT NOT LIMITED TO, ASSOCIATED DRAINAGE AND STORM WATER DETENTION FACILITIES, LANDSCAPING AND IRRIGATION, AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION), AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR, AND FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF BONDS OF THE DISTRICT HEREAFTER ISSUED FOR SAID PURPOSES, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58**  
**PROPOSITION E**

**(MAINTENANCE TAX FOR ARTICLE XVI, SECTION 59, FACILITIES)**

SHALL THE BOARD OF DIRECTORS OF WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58 BE AUTHORIZED TO LEVY AND COLLECT AN OPERATION AND MAINTENANCE TAX (IN ADDITION TO ANY OTHER OPERATION AND MAINTENANCE TAX AUTHORIZED BY THE VOTERS OF SAID DISTRICT) NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) VALUATION ON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE OF ALL DISTRICT FACILITIES AUTHORIZED BY ARTICLE XVI, SECTION 59, OF THE TEXAS CONSTITUTION, INCLUDING, BUT NOT LIMITED TO, FUNDS FOR PLANNING, CONSTRUCTING, ACQUIRING, MAINTAINING, REPAIRING, AND OPERATING ALL NECESSARY LAND, PLANTS, WORKS, FACILITIES, IMPROVEMENTS, APPLIANCES, AND EQUIPMENT OF THE DISTRICT, AND FOR PAYING RELATED COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES?

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58**  
**PROPOSITION F**

**(MAINTENANCE TAX FOR ARTICLE III, SECTION 52, FACILITIES)**

SHALL THE BOARD OF DIRECTORS OF WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58 BE AUTHORIZED TO LEVY AND COLLECT AN OPERATION AND MAINTENANCE TAX (IN ADDITION TO ANY OTHER OPERATION AND MAINTENANCE TAX AUTHORIZED BY THE VOTERS OF SAID DISTRICT) NOT TO EXCEED TWENTY-FIVE CENTS (\$0.25) PER ONE HUNDRED DOLLARS (\$100) VALUATION ON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT TO SECURE FUNDS FOR OPERATING AND MAINTAINING, INCLUDING, BUT NOT LIMITED TO, PLANNING, CONSTRUCTING, ACQUIRING, AND REPAIRING ALL MACADAMIZED, GRAVELED OR PAVED ROADS AUTHORIZED BY ARTICLE III, SECTION 52, OF THE TEXAS CONSTITUTION, OR FACILITIES IN AID THEREOF, AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, AND APPLIANCES NECESSARY OR CONVENIENT THEREFOR, AND FOR PAYING RELATED COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES?

Section 5: In addition to any other measures, propositions, or offices to be voted on, the ballots used in the elections shall have printed thereon the following:

OFFICIAL BALLOT

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58**

WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58  
PROPOSITION A

( ) FOR DISTRICT

( ) AGAINST DISTRICT

WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58  
PROPOSITION B

- |             |   |
|-------------|---|
| ( ) FOR     | ) THE ISSUANCE OF \$207,380,000 BONDS FOR |
|             | ) WATER, SANITARY SEWER, AND              |
|             | ) DRAINAGE AND STORM SEWER SYSTEMS        |
|             | ) AND FOR REFUNDING WATER, SANITARY       |
|             | ) SEWER, AND DRAINAGE AND STORM           |
|             | ) SEWER SYSTEMS BONDS OF THE DISTRICT,    |
|             | ) AND THE LEVY OF TAXES, WITHOUT          |
|             | ) LIMIT AS TO RATE OR AMOUNT,             |
| ( ) AGAINST | ) SUFFICIENT TO PAY THE PRINCIPAL OF      |
|             | ) AND INTEREST ON THE BONDS               |

WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58  
PROPOSITION C

- |             |   |
|-------------|---|
| ( ) FOR     | ) THE ISSUANCE OF \$141,340,000 BONDS FOR |
|             | ) RECREATIONAL FACILITIES AND FOR         |
|             | ) REFUNDING RECREATIONAL FACILITIES       |
|             | ) BONDS OF THE DISTRICT, AND THE LEVY     |
|             | ) OF TAXES, WITHOUT LIMIT AS TO RATE OR   |
|             | ) AMOUNT, SUFFICIENT TO PAY THE           |
|             | ) PRINCIPAL OF AND INTEREST ON THE        |
| ( ) AGAINST | ) BONDS                                   |



WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58  
PROPOSITION D

- |                                  |  |
|----------------------------------|--|
| <input type="checkbox"/> FOR     | <input type="checkbox"/> THE ISSUANCE OF \$181,500,000 BONDS FOR |
|                                  | <input type="checkbox"/> ROADS AND FOR REFUNDING ROAD            |
|                                  | <input type="checkbox"/> BONDS OF THE DISTRICT, AND THE LEVY     |
|                                  | <input type="checkbox"/> OF TAXES, WITHOUT LIMIT AS TO RATE OR   |
|                                  | <input type="checkbox"/> AMOUNT, SUFFICIENT TO PAY THE           |
| <input type="checkbox"/> AGAINST | <input type="checkbox"/> PRINCIPAL OF AND INTEREST ON THE        |
|                                  | <input type="checkbox"/> BONDS                                   |

WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58  
PROPOSITION E

- |                                  |  |
|----------------------------------|--|
| <input type="checkbox"/> FOR     | <input type="checkbox"/> AN OPERATION AND MAINTENANCE TAX        |
|                                  | <input type="checkbox"/> FOR FACILITIES AUTHORIZED BY ARTICLE    |
|                                  | <input type="checkbox"/> XVI, SECTION 59, OF THE TEXAS           |
|                                  | <input type="checkbox"/> CONSTITUTION, NOT TO EXCEED ONE         |
|                                  | <input type="checkbox"/> DOLLAR AND FIFTY CENTS (\$1.50) PER ONE |
|                                  | <input type="checkbox"/> HUNDRED DOLLARS (\$100) VALUATION OF    |
| <input type="checkbox"/> AGAINST | <input type="checkbox"/> TAXABLE PROPERTY                        |

WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58  
PROPOSITION F

- |                                  |  |
|----------------------------------|--|
| <input type="checkbox"/> FOR     | <input type="checkbox"/> AN OPERATION AND MAINTENANCE TAX      |
|                                  | <input type="checkbox"/> FOR ROAD FACILITIES AUTHORIZED BY     |
|                                  | <input type="checkbox"/> ARTICLE III, SECTION 52, OF THE TEXAS |
|                                  | <input type="checkbox"/> CONSTITUTION, NOT TO EXCEED TWENTY-   |
|                                  | <input type="checkbox"/> FIVE CENTS (\$0.25) PER ONE HUNDRED   |
|                                  | <input type="checkbox"/> DOLLARS (\$100) VALUATION OF TAXABLE  |
| <input type="checkbox"/> AGAINST | <input type="checkbox"/> PROPERTY                              |

Each voter shall vote on the propositions by placing an "X" beside the statement indicating the way he or she wishes to vote.

Section 6: In accordance with Texas Election Code, Section 3.009, the District currently estimates that, if the propositions contained herein were approved and the bonds proposed herein were authorized and issued, the District's ad valorem debt service tax rate is projected to be a maximum of approximately \$1.50 per \$100 of assessed valuation. The estimated tax rate is based on current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual tax rate assessed by the District may vary substantially from the estimated tax rate. The estimated tax rate

provided in this Section shall not be considered part of the bond propositions to be submitted to the voters pursuant to this order and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to Texas Constitution Article XVI, Section 59 or Texas Constitution Article III, Section 52.

Section 7: The aggregate amount of the outstanding principal of the District's bonds secured by ad valorem taxes as of the date of this order is \$0.

Section 8: The aggregate amount of the outstanding interest on the District's bonds secured by ad valorem taxes as of the date of this order is \$0.

Section 9: The debt service tax rate for the District as of the date of this order is \$0 per \$100 valuation of taxable property.

Section 10: In addition to any other measures, propositions, or offices to be voted on, the ballots used in the election for the directors shall have the names of five appointed directors and five blank spaces for write-in votes, as follows:

- ( ) Marco Montes
- ( ) Angela Riley
- ( ) James Rodriguez
- ( ) Samantha Wagner
- ( ) Lindsay Reyes

---

---

---

---

---

Section 11: A written declaration of a person's intention to be a write-in candidate on the ballot for the office of director shall be filed at the office of the Secretary of the Board, or their authorized agent, by 5:00 p.m. on August 23, 2024.

Section 12: In accordance with Section 49.102(k), Texas Water Code, the boundaries of the District are hereby established as and shall constitute one election precinct for the election.

Section 13: The following persons are hereby appointed officers of the election:

Isaiah Mulwa	Presiding Judge
Sierra Carmon-Nichols	Alternate Presiding Judge/Early Voting Clerk

Section 14: The early voting ballot board shall consist of the presiding judge and at least two other individuals, appointed by the presiding judge, who are qualified to serve.

Section 15: Early voting by personal appearance will be conducted each weekday at 27605 Clay Road, Katy, Texas 77493 between the hours of 6:00 p.m. and 10:00 p.m. beginning on October 21, 2024, and ending on November 1, 2024.

Section 16: Applications for ballot by mail shall be mailed to:

Early Voting Clerk  
Waller County Municipal Utility District No. 58  
c/o Allen Boone Humphries Robinson LLP  
3200 Southwest Freeway, Suite 2600  
Houston, Texas 77027  
Email: [lsotirake@abhr.com](mailto:lsotirake@abhr.com)  
Phone: 713-860-6424

Applications for ballot by mail must be received no later than 5:00 p.m. on October 25, 2024.

Section 17: In the event the elections result favorably for the propositions submitted, (i) the creation of the District shall be confirmed, (ii) the Board shall be elected, (iii) the Board shall thereafter be authorized to issue \$207,380,000 in bonds of the District for the provision of waterworks system, sanitary sewer system, and drainage and storm sewer system facilities for the District and refunding bonds, payable from taxes, on the terms and conditions described in Proposition B voted in the election, (iv) the Board shall thereafter be authorized to issue \$141,340,000 in bonds of the District for the provision of recreational facilities and refunding bonds, payable from taxes, on the terms and conditions described in Proposition C voted in the election, (v) the Board shall thereafter be authorized to issue \$181,500,000 in bonds of the District for the provision of road facilities and refunding bonds, payable from taxes, on the terms and conditions described in Proposition D voted in the election, (vi) the Board shall be authorized to levy and collect an operation and maintenance tax for facilities authorized by Article XVI, Section 59, of the Texas Constitution not to exceed \$1.50 per \$100 assessed valuation on the terms and conditions described in Proposition E voted in the election, and (vii) the Board shall be authorized to levy and collect an operation and maintenance tax for road facilities authorized by Article III, Section 52, of the Texas Constitution not to exceed \$0.25 per \$100 of assessed valuation on the terms and conditions described in Proposition F voted in the election.

In the event the elections result against any of the propositions submitted, the Board shall be authorized to act on the terms and conditions of the propositions approved at the elections.

Section 18: The President and Secretary of the Board and the attorneys for the District are authorized and directed to take any action necessary or convenient to carry out the provisions of this order.

Section 19: It is hereby found that the meeting at which this order has been considered and adopted is open to the public, as required by law, and that written notice of the time, place, and subject matter of said meeting, and of the proposed adoption of this order, was given as required by Chapter 551, Texas Government Code, and Section 49.063, Texas Water Code. The Board further ratifies and confirms said written notice and the contents and posting thereof.

[EXECUTION PAGE FOLLOWS]

ADOPTED AND APPROVED on August 13, 2024.

---

President, Board of Directors

ATTEST:

---

Secretary, Board of Directors

(SEAL)

CERTIFICATE FOR ORDER

THE STATE OF TEXAS                   §  
  §  
COUNTY OF WALLER                 §

I, the undersigned officer of the Board of Directors of WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO. 58, hereby certify as follows:

1.       The Board of Directors of Waller County Municipal Utility District No. 58 convened in organizational session on August 13, 2024, inside the boundaries of the District], and the roll was called of the members of the Board:

Marco Montes	President
Lindsay Reyes	Vice President
Samantha Wagner	Secretary
Angela Riley	Assistant Secretary
James Rodriguez	Assistant Vice President

and all of said persons were present except Director Riley, thus constituting a quorum. Whereupon, among other business, the following was transacted at the meeting: a written

ORDER CALLING CONFIRMATION ELECTION, DIRECTOR ELECTION,  
BOND ELECTIONS, AND OPERATION AND MAINTENANCE TAX ELECTIONS

was introduced for the consideration of the Board. It was then duly moved and seconded that the order be adopted; and, after due discussion, the motion, carrying with it the adoption of the order, prevailed and carried unanimously.

2.       A true, full, and correct copy of the aforesaid order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this certificate; the action approving the order has been duly recorded in the Board's minutes of the meeting; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of the Board as indicated therein; each of the officers and members of the Board was duly and sufficiently notified officially and personally, in advance, of the time, place, and purpose of the aforesaid meeting, and that the order would be introduced and considered for adoption at the meeting, and each of the officers and members consented, in advance, to the holding of the meeting for such purpose; the meeting was open to the public as required by law; and public notice of the time, place, and subject of the meeting was given as required by Chapter 551, Texas Government Code, and Section 49.063, Texas Water Code.

SIGNED AND SEALED on August 13, 2024.

(SEAL)

---

Secretary, Board of Directors